

How to use Claude Dashboards on your own data

Claude Dashboards went into beta on October 8, 2026. Connect your data, ask in plain English, and Claude builds a live dashboard. Plans, setup and prompts.

WHAT THIS ADDS

Most coverage treats this as a data-team feature. For a small business the useful part is simpler: the question you would normally answer by exporting a spreadsheet, like how this week's signups or deals compare with last month's, becomes one sentence. And because every chart shows the query behind it, you can check what Claude actually counted before you trust a number.

What changed

On October 8, 2026 Anthropic announced **Claude Dashboards** and **Claude Motion**, both in beta. Dashboards turns a question about your company's data into a dashboard: you connect a data source, ask in plain language, and Claude writes a query for each chart, runs it, and builds the dashboard. Anthropic says the dashboard stays current as the data changes.

Each chart shows the query behind it and when its data was last refreshed. Dashboards are saved in the **Artifacts** tab.

Who gets it

Feature	Plans	Status
Claude Dashboards	Pro, Max, Team, Enterprise	Beta
Claude Motion	Team, Enterprise	Beta
Docs, Slides, Design	Every plan, including Free	Out of beta

- On **Enterprise**, Dashboards and Motion are off by default. An owner turns them on in **Organization settings > Artifacts**.
- Dashboards count toward your plan's usage limits, like the rest of your work with Claude.

How to use it

1. **Connect your data.** Either a data warehouse (Anthropic lists Amazon Redshift, BigQuery, ClickHouse, Databricks and Snowflake) or another app you have connected to Claude, such as Salesforce.

2. **Ask in any chat.** For example: *"Show weekly signups for the last six months, split by plan."* You can also pick **Output** in the message box and choose **Dashboards**, or start from a Dashboards template in the **Artifacts** tab.
3. **Refine it.** Ask for changes in the chat, like *"Add a filter for region"* or *"Change this to a weekly view."*
4. **Check the numbers.** Click any number to see the query behind it, or ask Claude to explain it. If it is not counting what you meant, tell Claude what to change.
5. **Share it.** Dashboards start private. Open one and click **Share**.

Anthropic's tip: say what you want to know, not just what to chart, and name the table or app if you know where the data lives.

Prompts to try

You want to know	Ask Claude
Revenue by area	Build a dashboard of this quarter's revenue by region.
Growth	Show weekly signups for the last six months, split by plan.
Your pipeline	Make a dashboard of my open Salesforce opportunities by stage and owner.
This week vs last month	How do this month's signups by channel compare with last month's?
Where deals stall	Which stage do most of my open opportunities sit in, and for how long?

The first four are Anthropic's own examples. The last one is ours; what you get back depends on the data you connect.

When to use something else

Anthropic positions Dashboards for quick, exploratory questions. When a question needs deeper analysis, you can send the dashboard to Amplitude, Grafana, Hex, Mixpanel, Omni, Perplexity, PostHog or Sigma and continue there. Looker, monday.com and Tableau are listed as coming soon.

Bonus: Claude Motion

Claude Motion turns a report, a chart or a product walkthrough into a short animation that plays like a video. You can edit it in the editor or ask Claude to change it, then download it as an **MP4**. Claude writes code that animates your text, charts, shapes and images, so any word, number or timing can be changed. Anthropic says it does not use a video generation model, so there is no generated footage and no AI-generated people. Motion is in beta on **Team and Enterprise**.

DO THIS

On a paid Claude plan, connect one data source (a warehouse like BigQuery or Snowflake, or an app like Salesforce), then ask one question you would normally answer with a spreadsheet. Click the numbers to check the query before you share the dashboard.

What Fynl.io is

One portal a small business runs itself on, instead of five subscriptions that do not talk to each other.

- A CRM and pipeline that shows every lead and where it stopped
- A calendar clients can book straight into
- Quotes, contracts and invoices, with deposits taken up front
- A website and form builder, so the enquiry lands in the same place
- Your Gmail connected, so the whole thread sits on the contact
- Automations for the follow-up you keep forgetting to send

The AI runs on **your own Claude or ChatGPT key** — no markup on it. No SMS or phone calls yet. \$49/month per business, \$149 Agency, and we move your contacts over for you.

When a Claude dashboard tells you which leads or deals need attention, Fynl.io is where you act on them: the CRM, calendar, quotes and invoices in one portal, with AI that runs on your own Claude or ChatGPT key and no markup.

Sources

- Build live dashboards and animate explainers with Claude (Anthropic, Oct 8, 2026) — <https://claude.com/resources/articles/dashboards-and-motion>
- Get started with Claude Dashboards (Claude Help Center) — <https://support.claude.com/en/articles/17454700-get-started-with-claude-dashboards>
- Get started with Claude Motion (Claude Help Center) — <https://support.claude.com/en/articles/17454997-get-started-with-claude-motion>