fynl.io

FREE GUIDE

Fynl.io Contacts: everyone you know, one list

Leads, clients and vendors in one list you can search, filter and tag. Open one person and their quotes, invoices, appointments and emails are all there.

WHAT THIS ADDS

Where's that client's phone number again? In Fynl.io, Contacts is everyone you know in one list: leads, clients, vendors. Search it, filter it, tag it. Open one person and everything hangs off them, and custom fields hold the details only your business cares about.

Everyone in one list

Contacts holds **leads, clients and vendors** in one list. **Search** it, **filter** it, **tag** it.

Open one person and everything hangs off them

Open a contact and their **quotes, invoices, appointments and every email** are on the same page. No digging through five apps.

Tags drive your lists and blasts

Tags like **VIP** or **newsletter** drive your **smart lists** and your **email blasts**, so tagging someone once puts them on the right list.

Custom fields for your own details

Under **Settings** → **Custom fields & values**, add the details only your business cares about, and they show on every contact.

DO THIS

Open Contacts, search or filter for the person, and open their page: quotes, invoices, appointments and every email are already there. Tag people like VIP or newsletter and those tags drive your smart lists and email blasts.

What Fynl.io is

One portal a small business runs itself on, instead of five subscriptions that do not talk to each other.

- A CRM and pipeline that shows every lead and where it stopped
- A calendar clients can book straight into
- Quotes, contracts and invoices, with deposits taken up front
- A website and form builder, so the enquiry lands in the same place
- Your Gmail connected, so the whole thread sits on the contact
- Automations for the follow-up you keep forgetting to send

The AI runs on **your own Claude or ChatGPT API key** — no markup on it. No SMS or phone calls yet. $49/month per business, $149 Agency, and we move your contacts over for you.

Contacts is the list the rest of Fynl.io runs on. Leads, quotes, invoices, bookings and email blasts all read from it, so one record per person feeds every tool in the portal.